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INTERSTATE COMMERCE COMMISSION

BILL OF SALE

THE FIRST NATIONAL BANK OF CHICAGO, as Trustee under Equipment Trust Agreement dated April 15, 1985 (Series P-4), to UNION TANK CAR COMPANY, a Delaware corporation.

Know all men by these presents, that The First National Bank of Chicago ("Trustee"), as Trustee under that certain Equipment Trust Agreement ("Agreement") dated April 15, 1985, between Trustee and Union Tank Car Company ("Company"), and pursuant to Section 4.05 of the Agreement, and upon payment by Company of all amounts due under the Agreement, does hereby sell, assign, transfer, set over and deliver unto Company, as of October 2, 1995, all of its right, title and interest in and to all of those units of Equipment which have previously been assigned to Trustee pursuant to the Agreement and have not been transferred back to Company under the terms of the Agreement, including all that Equipment listed on Schedule A hereto. Trustee does hereby warrant that all such Equipment is free and clear from all liens and encumbrances of Trustee.

This Bill of Sale releases all Equipment presently covered by the lien of the Agreement, which lien was recorded with the Interstate Commerce Commission, from such lien, including without limitation all that Equipment listed on Schedule A.

In Witness Whereof, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, on this 16th day of October, 1995.

THE FIRST NATIONAL BANK OF CHICAGO

By: Janice Ott Domenico  
Title

(CORPORATE SEAL)

Attest:

J. Marshall  
Its: Trust Officer



CERTIFICATE TRUST SERIES: P004

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
14	ALHP	2,900	UNPX120525-UNPX120531, UNPX120537-UNPX120543
269	COVE	5,820	UNPX122647-UNPX122711, UNPX123001-UNPX123100, UNPX123102-UNPX123104, UNPX123106-UNPX123206
74	C214	5,800	UTCX46330, UTCX47343, UTCX47355, UTCX47360-UTCX47372, UTCX47534, UTCX47542-UTCX47545, UTCX47550-UTCX47551, UTCX47553, UTCX47561, UTCX47563-UTCX47584, UTCX47586-UTCX47595, UTCX47598-UTCX47600, UTCX47607, UTCX47645-UTCX47657
237	LOC	5,800	UTCX58000-UTCX58036, UTCX58038-UTCX58048, UTCX58100-UTCX58214, UTCX58500-UTCX58527, UTCX58529-UTCX58554, UTCX58577-UTCX58596
8	TA	12,600	UTLX11837-UTLX11844
4	TA	20,000	UTLX200051, UTLX200053, UTLX200501, UTLX200503
1	TA	20,500	UTLX85848
51	TM	13,000	UTLX61227-UTLX61266, UTLX61427-UTLX61437
224	TM	13,200	UTLX61137, UTLX61139-UTLX61140, UTLX61147-UTLX61148, UTLX61152, UTLX61155, UTLX61158, UTLX61160-UTLX61161, UTLX61164, UTLX61171-UTLX61172, UTLX61174-UTLX61198, UTLX61200-UTLX61226, UTLX61267-UTLX61280, UTLX61282-UTLX61426
164	TM	14,000	UTLX24402-UTLX24435, UTLX24437-UTLX24513, UTLX24515-UTLX24531, UTLX110000-UTLX110035
68	TM	16,000	UTLX64935-UTLX64940, UTLX64942-UTLX64959, UTLX65621-UTLX65625, UTLX65629-UTLX65641, UTLX65650-UTLX65651, UTLX65653-UTLX65657, UTLX66954-UTLX66961, UTLX66963-UTLX66973
193	TM	17,000	UTLX64960-UTLX64999, UTLX600000-UTLX600037, UTLX600039-UTLX600041, UTLX600043-UTLX600070, UTLX600072-UTLX600082, UTLX600084-UTLX600134, UTLX600136, UTLX600138, UTLX600141, UTLX600144-UTLX600146, UTLX600148-UTLX600151, UTLX600153, UTLX600155-UTLX600163, UTLX600167-UTLX600168
25	TM	17,600	UTLX66919-UTLX66938, UTLX66940-UTLX66943,

CERTIFICATE TRUST SERIES: P004

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
218	TM	20,000	UTLX66979 UTLX61438-UTLX61467, UTLX67001-UTLX67034, UTLX67041-UTLX67115, UTLX67160-UTLX67172, UTLX200050, UTLX200052, UTLX200054-UTLX200099, UTLX650000-UTLX650003, UTLX650025-UTLX650034, UTLX900000-UTLX900003
20	TM	24,000	UTLX41233-UTLX41235, UTLX41237-UTLX41253
1	TM	25,000	UTLX2631
19	TM	26,000	UTLX2625-UTLX2630, UTLX2632-UTLX2644
141	TM	30,000	PROX41252-PROX41269, UTLX41075-UTLX41076, UTLX41080, UTLX41087-UTLX41093, UTLX41095- UTLX41099, UTLX41101, UTLX41103, UTLX41105, UTLX41107-UTLX41109, UTLX41112-UTLX41127, UTLX41129-UTLX41135, UTLX41143-UTLX41162, UTLX41197-UTLX41199, UTLX41223-UTLX41232, UTLX200000, UTLX200002, UTLX200004-UTLX200010, UTLX200012-UTLX200045, UTLX200047-UTLX200049
29	TMI	15,500	PROX64010-PROX64012, PROX64014-PROX64039
2	TMI	15,600	PROX64040, PROX64043
3	TMI	17,300	PROX28826-PROX28828
45	TP	17,000	UTLX27412-UTLX27456
57	TP	20,000	LCIX2566-LCIX2615, UTLX27508, UTLX27510, UTLX27512-UTLX27516
17	TP1	17,300	PROX28809-PROX28825
2	T054	13,700	UTLX125039, UTLX125053
5	T095	19,000	UTLX200536, UTLX200538-UTLX200541
15	T104	16,000	UTLX600269-UTLX600271, UTLX600273-UTLX600284 UTLX600272
1	T104	17,300	
3	T105	20,000	UTLX640552-UTLX640553, UTLX650035
12	T108	30,000	UTLX200491, UTLX200803, UTLX200807, UTLX200861- UTLX200869

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
1	T565	20,000	UTLX900111
2	T907	25,000	UTLX900553,UTLX900555

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1,925 TOTAL  
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